



Insurance for  
**Things That Move.™**

201 County Court Blvd., Suite 505  
Brampton, Ontario, Canada L6W 4L2  
Tel: (905) 455-6608 Fax: (905) 455-5298

885 West Georgia Street, Suite 1500  
Vancouver, BC., Canada V6C 3E8  
Tel: (604)683-0506

Email: [eagle@eagleunderwriting.com](mailto:eagle@eagleunderwriting.com)  
[www.eagleunderwriting.com](http://www.eagleunderwriting.com)

## Application for Freight Forwarders & Custom Broker Legal Liability/Errors & Omissions Insurance

**IMPORTANT NOTE:** The questions contained in this form are designed to give the Insurance Company information regarding your business. The form cannot always cover every aspect of your business. It is your duty to disclose all material information to the Insurance Company that may affect the premium or conditions. Please seek the professional assistance of your Insurance Broker when completing this form.

### Section 1 – General Information

Date \_\_\_\_\_

Company Name \_\_\_\_\_

Address

Street \_\_\_\_\_ Suite No. \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip Code \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Website (if applicable) \_\_\_\_\_

Years in Business \_\_\_\_\_

Type of Corporation

Public

Private

No. of Employees \_\_\_\_\_

No. of Branches \_\_\_\_\_

Company Type

Freight Forwarder

Trucking

Tank Container

N.V.O.C.C

Ship's Agent

Warehouse

Air Cargo Agent

Customs Broker

Other (specify) \_\_\_\_\_

As a Customs Broker, what is the approximate number of entries handled in a 12-month period?

Existing Policies (check all that apply)

Cargo

Hull

Errors & Omissions

Motor Truck Cargo

Cargo Legal

P&I

Property Casualty

Bailee

Other (specify) \_\_\_\_\_

### Section 2 – Loss Prevention

Do you employ a designated safety officer?

Yes

No

If yes, please provide their name \_\_\_\_\_



Insurance for  
**Things That Move.™**

201 County Court Blvd., Suite 505  
Brampton, Ontario, Canada L6W 4L2  
Tel: (905) 455-6608 Fax: (905) 455-5298

885 West Georgia Street, Suite 1500  
Vancouver, BC., Canada V6C 3E8  
Tel: (604)683-0506

Email: [eagle@eagleunderwriting.com](mailto:eagle@eagleunderwriting.com)  
[www.eagleunderwriting.com](http://www.eagleunderwriting.com)

## Application for Freight Forwarders & Custom Broker Legal Liability/Errors & Omissions Insurance

### Section 3 – Quality Control

Does your company currently hold or, in the process of certification by a recognized quality management organization (for example, ISO 2000/9000)?

Yes

No

If yes, please specify?

### Section 4 - Operations

Using a percentage measurement, please advise on the types of transport most commonly used and the areas you most commonly ship to/from

#### Methods of Transport

International Ocean	%		
International Air	%		
Domestic Air	%		
Domestic Truck	%		
Domestic Rail	%		

#### Areas

USA/Canada	%	India/Pakistan	%
Mexico	%	China	%
Central/South America	%	Far East	%
Middle East	%	Africa	%
Europe	%	South Africa	%
C.I.S.	%	Australia	%

What percentage of shipments are containerized?

%

What percentage of shipments are bulk?

%

What percentage of traffic do you carry as the principal?

%

What percentage of traffic do you carry as the agent?

%

What percentage of traffic do you co-load with others?

%



Insurance for  
**Things That Move.™**

201 County Court Blvd., Suite 505  
Brampton, Ontario, Canada L6W 4L2  
Tel: (905) 455-6608 Fax: (905) 455-5298

885 West Georgia Street, Suite 1500  
Vancouver, BC., Canada V6C 3E8  
Tel: (604)683-0506

Email: [eagle@eagleunderwriting.com](mailto:eagle@eagleunderwriting.com)  
[www.eagleunderwriting.com](http://www.eagleunderwriting.com)

## Application for Freight Forwarders & Custom Broker Legal Liability/Errors & Omissions Insurance

### Section 5 - Volume

#### Gross Freight Receipts (GFR's):

	Last 12 months	Next 12 months (estimated)
Freight Forwarder / NVOCC / Air Agent		
Domestic Property Broker		
Trucking (for owned/operated trucks)		
Warehousing (for owned/operated warehouses)		
Revenue from Customs Broking		
Other (please specify)		
<b>TOTAL:</b>		

**PLEASE NOTE GROSS FREIGHT RECEIPTS ARE TOTAL BILLINGS LESS DUTIES AND TAXES**

### Section 6 – Modes of Traffic

Do you own and operate trucks used to move cargo? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what percentage of Domestic Road traffic is carried as follows:  <table> <tr> <td>Up to 100 km</td> <td>Up to 250 km</td> <td>Excess of 250km</td> </tr> <tr> <td>%</td> <td>%</td> <td>%</td> </tr> </table>	Up to 100 km	Up to 250 km	Excess of 250km	%	%	%
Up to 100 km	Up to 250 km	Excess of 250km					
%	%	%					
Do you act as a carrier either by contract or some other agreement with trucking nationwide?  <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you need insurance filings (for example, BMC34 cargo liability) made on your behalf?  <input type="checkbox"/> Yes <input type="checkbox"/> No						
Do you perform rail stack operations?  <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you operate combined air/sea services?  <input type="checkbox"/> Yes <input type="checkbox"/> No						
Do you consolidate ULD's?  <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you charter aircraft?  <input type="checkbox"/> Yes <input type="checkbox"/> No  If yes, what type of charter? _____						
Do you charter vesselst?  <input type="checkbox"/> Yes <input type="checkbox"/> No  If yes, what type of charter? _____	Do you consolidate containers?  <input type="checkbox"/> Yes <input type="checkbox"/> No						



Insurance for  
**Things That Move.™**

201 County Court Blvd., Suite 505  
Brampton, Ontario, Canada L6W 4L2  
Tel: (905) 455-6608 Fax: (905) 455-5298

885 West Georgia Street, Suite 1500  
Vancouver, BC., Canada V6C 3E8  
Tel: (604)683-0506

Email: [eagle@eagleunderwriting.com](mailto:eagle@eagleunderwriting.com)  
[www.eagleunderwriting.com](http://www.eagleunderwriting.com)

## Application for Freight Forwarders & Custom Broker Legal Liability/Errors & Omissions Insurance

### Section 7 – Warehousing/Distribution and Consolidation

Do you operate your own warehouse, with your own personnel?

Yes  No

Do you perform consolidations within your warehouse?

Yes  No

Do you perform de-consolidations within your warehouse?

Yes  No

Do you handle long-term operations?

Yes  No

Do you hold stocks for 3<sup>rd</sup> parties or act as a distribution location?

Yes  No

Do you have refrigerated storage?

Yes  No

Do you provide open (outside) storage facilities?

Yes  No

What is the square footage of your largest warehouse?

Sqft

### Section 8 – Cargo

What percentage of your traffic does the following represent?

Personal Effects	%	Temperature Controlled Goods	%
Liquor/Tobacco	%	Various General Cargo	%
Bulk Shipments	%	Electronic Equipment	%
Project Cargo	%	Tank Cargo	%

Do you currently have cargo insurance?

Yes  No

Do you require a quote for cargo insurance as well?

Yes  No

### Section 9 – Maximum Values

Estimate the maximum value at risk for the following:

Any one shipment of general cargo via ocean or air transportation	Any one shipment of general cargo via vehicle or road transportation	Any one shipment of personal effects or household goods
Any one shipment of liquor or tobacco	Any one shipment of temperature controlled goods	

### Section 10 – Conditions of Business

Which of the following apply to your business? (check all that apply and forward hard copies)

Own House Bill of Lading \_\_\_\_\_

House Airway Bill (International) \_\_\_\_\_

Domestic House Bill \_\_\_\_\_

Warehouse Receipt \_\_\_\_\_

Please indicate your limit of liability for the following:

Domestic Transit Limit \_\_\_\_\_

Storage Limit \_\_\_\_\_

International Air Limit \_\_\_\_\_

Ocean Limit \_\_\_\_\_



Insurance for  
**Things That Move.™**

201 County Court Blvd., Suite 505  
Brampton, Ontario, Canada L6W 4L2  
Tel: (905) 455-6608 Fax: (905) 455-5298

885 West Georgia Street, Suite 1500  
Vancouver, BC., Canada V6C 3E8  
Tel: (604)683-0506

Email: [eagle@eagleunderwriting.com](mailto:eagle@eagleunderwriting.com)  
[www.eagleunderwriting.com](http://www.eagleunderwriting.com)

**Application for Freight Forwarders & Custom Broker Legal Liability/Errors & Omissions Insurance**

Do you require evidence of insurance from subcontractors?

Yes  No

Do you accept cargo for shipments on a "Value Declared" basis?

Yes  No

Principal carrier (s) used

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current Insurance Company/Insurer

Policy No.

When does your existing insurance policy expire?

Current policy limit of liability

CLL \_\_\_\_\_ E&O \_\_\_\_\_

Has insurance ever been cancelled or declined?

Current policy deductible

CLL \_\_\_\_\_ E&O \_\_\_\_\_

**Section 11 – Loss History Paid and Outstanding (past 3 years)**

Year	Paid Premium	Paid Claims & Expenses	Loss Ratio	Reserves
Current				
Current less 1				
Current less 2				
<b>TOTALS</b>				

**NOTE: Please attach a hard copy of Loss Statistics**

Completion of this application is not a guarantee of coverage. Coverage may be offered upon review and approval of the underwriter. If a quotation is put forward, it will contain various Terms, Conditions and Exclusions. The Insurance company strongly recommends that you examine the quotation with your Insurance Broker before acceptance.

I hereby confirm that the information given above and in any attached sheet(s) is true and correct.

Name of Applicant (Please Print)

Applicant's Signature

Title

Date Signed